



### Section 1 - Patient Information

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Biological Sex: ☐ M ☐ F ☐ Intersex Gender Identity: ☐ M ☐ F ☐ M-to-F ☐ F-to-M ☐ Non-binary

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Alternate Phone: \_\_\_\_\_

Marital Status: ☐ Married ☐ Partnered ☐ Single ☐ Separated ☐ Divorced ☐ Widowed

Race/Ethnicity: ☐ White ☐ Native American ☐ Asian ☐ Black/African American ☐ Pacific Islander ☐ Hispanic/Latino

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Do You Approve of Records being sent to Your Primary Care Physician? ☐ Yes ☐ No

Referring Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Do You Approve of Records being sent to Your Referring Physician? ☐ Yes ☐ No

### Section 2 - Contact Information

Cell Phone: \_\_\_\_\_ May We Leave a Detailed Message? ☐ Yes ☐ No

Alt Phone: \_\_\_\_\_ May We Leave a Detailed Message? ☐ Yes ☐ No

E-mail: \_\_\_\_\_ May We Leave a Detailed Message? ☐ Yes ☐ No

Neurology Consultants of Arizona uses a secure HIPAA compliant email system to send confidential medical information. In addition, there is a secure internet e-mail portal; the web address is: <https://patientportal.advancedmd.com/142331/account/logon>. The portal allows a secure two-way communication between clinical staff and patients. To access the portal, an e-mail address is required to sign up.

### Section 3 - Acknowledgment and Agreement

The above information is true to the best of my knowledge. I authorize my insurance benefits be paid directed to **Neurology Consultants of Arizona**. I understand that I am financially responsible for any balance. I also authorize Neurology Consultants of Arizona or my insurance company to release any information required to process my claims. I further agree to electronic prescription inquiries with my pharmacy.

**X** \_\_\_\_\_  
Patient/Guardian Signature Date

## Section 4 - Health History

Main Reason for Your Visit Today:

### MEDICATIONS

Local Pharmacy: \_\_\_\_\_ Phone: \_\_\_\_\_

Address/Cross Streets: \_\_\_\_\_

### List Your Prescribed and Over-the-Counter Medications Including Vitamins and Inhalers

| Name: | Strength | Frequency Taken |
|-------|----------|-----------------|
| _____ | _____    | _____           |
| _____ | _____    | _____           |
| _____ | _____    | _____           |
| _____ | _____    | _____           |
| _____ | _____    | _____           |

### Allergies to Medications

| Medication: | Reaction: |
|-------------|-----------|
| _____       | _____     |
| _____       | _____     |
| _____       | _____     |
| _____       | _____     |

### MEDICAL HISTORY / HOSPITALIZATIONS

Have You Ever had any of these Medical Issues?

- |                                                         |                                                 |                                                |                                            |
|---------------------------------------------------------|-------------------------------------------------|------------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> Anxiety                        | <input type="checkbox"/> Depression             | <input type="checkbox"/> HIV                   | <input type="checkbox"/> Osteoporosis      |
| <input type="checkbox"/> Arrhythmia/Atrial Fibrillation | <input type="checkbox"/> Diabetes               | <input type="checkbox"/> Kidney Disease        | <input type="checkbox"/> Pregnancies       |
| <input type="checkbox"/> Autoimmune Disease             | <input type="checkbox"/> Headaches or Migraines | <input type="checkbox"/> Liver Disease         | <input type="checkbox"/> Seizures/Epilepsy |
| <input type="checkbox"/> Blood Clots                    | <input type="checkbox"/> Heart Disease          | <input type="checkbox"/> Loss of Consciousness | <input type="checkbox"/> Sleep Apnea       |
| <input type="checkbox"/> Cancer                         | <input type="checkbox"/> High Blood Pressure    | <input type="checkbox"/> Lung Problems         | <input type="checkbox"/> Stroke            |
| <input type="checkbox"/> Concussion                     | <input type="checkbox"/> High Cholesterol       | <input type="checkbox"/> Multiple Sclerosis    | <input type="checkbox"/> Thyroid Disease   |

Have You Ever had any Other Medical Problems? ☐ Yes ☐ No If Yes Please Describe:

If Female, have You had a Screening Mammogram within the Last 27 Months? ☐ Yes Date performed: \_\_\_\_\_  
☐ No

(Section 4 - Health History Continued)

**SURGICAL HISTORY / HOSPITALIZATIONS (within the last 10 years)**

| Year: | Reason: | Hospital |
|-------|---------|----------|
| _____ | _____   | _____    |
| _____ | _____   | _____    |
| _____ | _____   | _____    |
| _____ | _____   | _____    |

**Section 5 - Social History**

1. Do You Drink Alcohol? ☐ Yes ☐ No  
If Yes, what kind? \_\_\_\_\_ Number of Drinks per Week: \_\_\_\_\_

2. Do You use or have You Ever Used Nicotine Products? ☐ Yes ☐ No Number of Years: \_\_\_\_\_ Year Quit: \_\_\_\_\_  
If Yes, which types? ☐ Cigarettes - Number per Day: \_\_\_\_\_ or Pks/Day: \_\_\_\_\_ ☐ Chew/Dip - Times a Day: \_\_\_\_\_  
☐ Cigars - How Often? \_\_\_\_\_ ☐ Vaping - How Often? \_\_\_\_\_

**Section 6 - Depression Screening**

| Over the last two weeks, how often have you been bothered by any of the following problems?                                                                                                                                                                                                                                                        | Not at all               | Several days             | More than half the days  | Nearly every day         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| 1. Little interest or pleasure in doing things                                                                                                                                                                                                                                                                                                     | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Feeling down, depressed, or hopeless                                                                                                                                                                                                                                                                                                            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Trouble falling or staying asleep, or sleeping too much                                                                                                                                                                                                                                                                                         | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Feeling tired or having little energy                                                                                                                                                                                                                                                                                                           | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Poor appetite or overeating                                                                                                                                                                                                                                                                                                                     | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Feeling bad about yourself or that you are a failure or have let yourself or your family down                                                                                                                                                                                                                                                   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Trouble concentrating on things, such as reading the newspaper or watching television                                                                                                                                                                                                                                                           | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Moving or speaking so slowly that other people could have noticed. Or the opposite - being so fidgety or restless that you have been moving around a lot more than usual                                                                                                                                                                        | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Thoughts that you would be better off dead, or of hurting yourself                                                                                                                                                                                                                                                                              | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. If you checked any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?<br><input type="checkbox"/> Not difficult at all <input type="checkbox"/> Somewhat difficult <input type="checkbox"/> Very difficult <input type="checkbox"/> Extremely difficult |                          |                          |                          |                          |

(Healthcare professional: For interpretation of TOTAL please refer to accompanying scoring card)

**TOTAL:**

## Section 7 - Review of Systems (select any symptoms you've had in the last month)

### 1. General/Constitutional

☐ Weight +/- \_\_\_\_\_ lbs. ☐ Change in Appetite ☐ Fatigue ☐ Fever/Chills ☐ Night Sweats

### 2. Ophthalmologic

☐ Vision Loss ☐ Blurry Vision ☐ Double Vision ☐ Eye Pain ☐ Eyelids Drooping

### 3. HEENT

☐ Pain/Difficult Swallowing ☐ Pain/Difficulty Chewing ☐ Loss of Smell ☐ Hearing Loss ☐ Ringing in Ears  
☐ Snoring ☐ Dry Mouth ☐ Jaw Pain

### 4. Cardiovascular

☐ Chest Tightness ☐ Palpitations/Irregular Heartbeat ☐ Leg Swelling

### 5. Musculoskeletal

☐ Back Pain ☐ Neck Pain ☐ Joint Pain ☐ Muscle Pain ☐ Weakness ☐ Spasticity

### 6. Neurologic

☐ Dizziness ☐ Balance Difficulty ☐ Change in Handwriting ☐ Change in Voice ☐ Difficulty Speaking  
☐ Difficulty with Coordination ☐ Falls ☐ Headache ☐ Language Difficulty ☐ Loss of Consciousness  
☐ Memory Loss ☐ Numbness/Tingling ☐ Seizures ☐ Speech Changes ☐ Tremor ☐ Walking Difficulty

### 7. Psychiatric

☐ Abnormally Elevated Mood ☐ Anxiety ☐ Depressed Mood ☐ Difficulty Concentrating ☐ Difficulty Sleeping  
☐ Hallucinations ☐ Irritability ☐ Mood Swings

☐ None of the Above

## Section 8 - Office and Financial Policies

Welcome to **Neurology Consultants of Arizona**! It is our pleasure to provide you with excellent health care. We consider your care a TEAM process and your active participation is vital to your positive health outcome.

### GENERAL INFORMATION

**DEMOGRAPHICS/INSURANCE/PAYMENTS** - Please alert us if your address, phone number(s) or insurance plan changes.

**APPOINTMENTS** - Plan to arrive 15 minutes prior to your appointment. Arrival 15 minutes or more after your appointment time is subject to no show fees and rescheduling.

**LABS RESULTS** - Lab results take 7-10 business days to process. We do NOT call you with lab results that can wait until your next appointment to discuss with the clinician.

**REFERRALS** - If you are referred to another specialist it will take up to 7-10 business days to get the referral processed. Once it is sent, you will be contacted by the accepting practice. We cannot control how long it takes them to reach you but if you have not heard from them after 2 weeks you should contact them directly.

### GENERAL INFORMATION (continued)

**MEDICATIONS** - Please keep track of your medication supply! Contact your pharmacy when you are down to your last week of medications and request a refill. The pharmacy will contact us if they need to.

Additionally, many prescriptions and all controlled medications require an appointment with your provider to be refilled so scheduling and keeping routine visits is the best way to ensure you do not run out of medications and potentially endanger your health.

**MESSAGES** – Non-urgent messages left for the doctor and/or medical assistant after 3:00pm and over the weekend may not be returned until the next business day.

**MEDICAL RECORDS** - We are happy to provide you copies of your medical records once we have a HIPAA compliant signed release. **There is an administrative fee of \$35.00 to copy and send medical records for your personal use.** That fee is waived if your records are sent to another provider directly. Please expect up to 30 days to receive your records.

**BILLING** - Billing questions or concerns can be addressed by our billing company, Assurance RCM. You may reach them by calling our office and choosing OPTION 4.

### FINANCIAL POLICIES

**INSURANCE** - We will file Insurance charges as a courtesy. We are not responsible for how your insurance plan pays or assigns charges to you. Insurance plans change routinely. It is your responsibility to notify us if your plan changes. It is also your responsibility to verify that we are contracted with your new plan. Failure to do so could lead to non-payment by your insurance resulting in you being responsible for all charges.

**LATE CANCEL/NO SHOW FEES** - Because we are a specialist practice and work on cancellation lists daily to best accommodate all patients in serious need of our time, we consider it a simple courtesy to us and others for you to cancel any appointment you cannot attend 24 or more hours in advance of your scheduled appointment.

If you fail to contact the office 24 or more hours prior to your scheduled appointment to cancel or reschedule, and you miss your appointment, you are responsible for the following charges:

Please Initial: \_\_\_\_\_ \$200.00 for a routine office visit

Please Initial: \_\_\_\_\_ \$500 for testing appointments

### DISABILITY/FMLA AND WORK STATUS FORMS

**FMLA** - There is a charge of \$25.00 for the first page and \$10.00 each page thereafter for all disability/FMLA and work status related forms. The fee will be collected at the time of your visit. **These forms will ONLY be completed during an in-person office visit with a clinician.**

**WORK STATUS** - If you are injured and require work status/work restrictions documentation for your employer, the status/restrictions **can ONLY be obtained at an in-person office visit with a clinician.**

I, \_\_\_\_\_, have read and understand ALL the above general and financial policies.

X

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date



## Section 9 Code of Conduct for Patients and Visitors

To provide a safe and healthy environment for staff, visitors, patients, and their families, NCAZ expects visitors, patients, and accompanying family members to refrain from unacceptable behaviors that are disruptive or pose a threat to the rights or safety of other patients and staff.

- Please be considerate of other patients and do not use your cell phone for phone calls while in the waiting room.
- When interacting with any of our staff, please put your personal cell devices away and turn the ringer off before storing them away.
- Adults are expected to supervise their children while in the waiting room.
- Before leaving, please dispose of your personal trash in the wastebasket.

**Our practice follows a zero-tolerance policy against aggressive behavior of any kind towards any person(s) and the following behaviors are prohibited and may result in dismissal from the practice.**

- Physically assaulting or threatening to inflict bodily harm towards any person(s).
- Possessing firearms or any weapon, regardless of permit status, unless you are a uniformed police officer.
- Making verbal threats to harm another individual or to damage personal or business property.
- Rude behaviors through written, or electronic communication, including but not limited to profanity, harassment, offensive or intimidating statements or gestures and threats of violence.  
\*This includes multiple calls to the office regarding the same concern
- Making racial or cultural slurs or derogatory remarks
- Exhibiting inappropriate physical contact with, or sexual harassment of any kind towards any person(s).

If you are subjected to any of these behaviors or witness inappropriate behavior, please report to any staff member. Violators are subject to removal from the facility.

X

Printed Name

Patient/Guardian Signature

Date

## Section 10 - HIPAA - Notice to Patient

We are required to provide you with a copy of Notice of Privacy Practices, which states how we may use and/or disclose your health information. Please sign this to acknowledge receipt of the notice. You may refuse to sign this acknowledgment, if you wish.

I hereby acknowledge that I have been presented with a copy of Neurology Consultants of Arizona's Notice of Privacy Practices. I authorize Neurology Consultants of Arizona and/or its employees to relay any and all communications regarding my lab results, medical testing, referral information, billing/account information, **and any other pertinent health information in the following matter and to the following people:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

X

Printed Name

Patient/Guardian Signature

Date